Competency 4.4 Emergency management personnel shall demonstrate a familiarity level knowledge of program/project management practices and how contractor resources are applied to meet commitments to emergency management quality, safety, cost, and schedule.

## 1. Supporting Knowledge and/or Skills

- a. Explain the purpose of project management.
- b. Describe the life cycle of a typical project.
- c. Describe typical documents and data sources utilized in project management.
- d. Identify and explain the major elements of a project, and discuss their relationship.
- e. Explain the purpose, and use of a Project Management Plan (PMP).
- f. Discuss the role of configuration management as it relates to project management.
- g. Describe the purpose and use of work packages and/or planning packages.
- h. Describe the purpose of schedules, and discuss the use of milestones and activities.
- I. Describe the "critical path method" of scheduling.
- j. Describe the requirements for project/program files and documentation.

## 2. Self-Study Activities (corresponding to the intent of the above competency)

Below are two web sites containing many of the references you may need.

Web Sites		
Organization	Site Location	Notes
Department of Energy	http://wastenot.inel.gov/cted/stdguido.html	DOE Standards, Guides, and Orders
U.S. House of Representatives	http://law.house.gov/cfr.htm	Searchable Code of Federal Regulations

Read pages 15 and I-1 of DOE O 4700.1, Project Management System.

**Read** the *Summary* section below.

EXERCISE 4.4-A Define project management.

Read pages II-63 through II-75, DOE O 4700.1, Project Management System.

Read Attachment II, pages 1-10, DOE N 4700.5, Project Control System Guidelines.

EXERCISE 4.4-B List the three major categories in the Project Control System.

EXERCISE 4.4-C Discuss the relationship of the three major categories in the Project Control System.

EXERCISE 4.4-D List the major elements of the Project Control System.

EXERCISE 4.4-E Describe a Project Management Plan.

**Read** pages 10, II-12 through II-16, and III-11 of DOE O 4700.1, *Project Management System*.

**Read** the *Summary* section below.

EXERCISE 4.4-F Describe the relationship between configuration management and project management.

EXERCISE 4.4-G List the three objectives of project planning and scheduling.

EXERCISE 4.4-H Define milestone as used in project management.

EXERCISE 4.4-I Describe the critical path method of scheduling.

EXERCISE 4.4-J State the purpose of work packages.

### 3. Summary

Project management is a management approach in which authority and responsibility for execution are vested in a single individual, to provide focus on the planning, organizing, directing, and controlling of all activities within the project.

# **Emergency Management Competency 4.4**

The three major categories in the Project Control System are Baseline Development, Project Performance, and Change Management. The Baseline Development category includes management actions necessary to define project scope and responsibilities, establish baselines, and plan the project. The Project Performance category includes management actions after work commences that are necessary to monitor project status, report and analyze performance, and manage risk. The Change Management category includes management actions necessary to ensure adequate control of project baselines, including the performance measurement baseline.

The major elements of the Project Control System are shown below:

- Baseline Development
  - Technical Baseline and Work Scope Definition
  - Roles and Responsibilities
  - Cost Estimating
  - Planning and Scheduling
  - Cost Baseline
- Project Performance
  - Funds Management
  - Accounting
  - Work Authorization
  - Performance Analysis
  - Reporting
- Change Management

The Project Management Plan is the document which sets forth the plans, organization, and systems that those responsible for managing the project shall utilize.

A Work Breakdown Structure (WBS) shows the relationship of all elements supporting the project and provides a sound basis for technical cost and schedule control. Each level of the structure is closely related to a management sphere within the project, providing the framework for relating time and cost summaries to appropriate levels of contractor and DOE managers.

The three objectives of project planning and scheduling are to ensure that all known requirements affecting a project are identified and considered in the development of project baselines; ensure visibility of critical path activities and DOE milestones; and ensure that all project work is scheduled using a disciplined approach, and properly integrated with other guideline elements.

A milestone as used in project management is defined as an important or critical event and/or activity that must occur in the project cycle in order to achieve the project objective(s).

## **Emergency Management Competency 4.4**

The critical path method of scheduling is a method of graphically indicating the relationship of all project tasks to each other in terms of start dates, finish dates, prerequisites, and sequences.

#### 4. Exercise Solutions

EXERCISE 4.4-A Define project management.

ANSWER 4.4-A

Project management is a management approach in which authority and responsibility for execution are vested in a single individual, to provide focus on the planning, organizing, directing, and controlling of all activities within the project.

EXERCISE 4.4-B List the three major categories in the Project Control System.

ANSWER 4.4-B

- Baseline Development
- Project Performance
- Change Management

**EXERCISE 4.4-C** 

Discuss the relationship of the three major categories in the Project Control System.

ANSWER 4.4-C

The Baseline Development category includes management actions necessary to define project scope and responsibilities, establish baselines, and plan the project. The Project Performance category includes management actions after work commences that are necessary to monitor project status, report and analyze performance, and manage risk. The Change Management category includes management actions necessary to ensure adequate control of project baselines, including the performance measurement baseline.

EXERCISE 4.4-D List the major elements of the Project Control System.

ANSWER 4.4-D

### **Baseline Development**

- Technical Baseline and Work Scope Definition
- Roles and Responsibilities
- Cost Estimating
- Planning and Scheduling
- Cost Baseline

### Project Performance

- Funds Management
- Accounting
- Work Authorization
- Performance Analysis
- Reporting

## **Change Management**

- EXERCISE 4.4-E Describe a Project Management Plan.
- ANSWER 4.4-E The Project Management Plan is the document which sets forth the plans, organization, and systems that those responsible for managing the project shall utilize.
- EXERCISE 4.4-F Describe the relationship between configuration management and project management.
- ANSWER 4.4-F Configuration management is a project management tool that is designed to:
  - (1) determine and control baselines; and
  - (2) ensure and document that all components of a project interface both physically and functionally.
- EXERCISE 4.4-G List the three objectives of project planning and scheduling.
- ANSWER 4.4-G To ensure that all known requirements affecting a project are identified and considered in the development of project baselines; ensure visibility of critical path activities and DOE milestones; and ensure that all project work is scheduled using a disciplined approach, and properly integrated with other guideline elements.
- EXERCISE 4.4-H Define milestone as used in project management.
- ANSWER 4.4-H An important or critical event and/or activity that must occur in the project cycle in order to achieve the project objective(s).

# **Emergency Management Competency 4.4**

EXERCISE 4.4-I Describe the critical path method of scheduling.

ANSWER 4.4-I The critical path method of scheduling is a method of graphically

indicating the relationship of all project tasks to each other in terms

of start dates, finish dates, prerequisites, and sequences.

EXERCISE 4.4-J State the purpose of work packages.

ANSWER 4.4-J Work packages are the mechanism by which specific DOE

contractors, primarily management and operations contractors,

process their budget submissions.